



# yourSRI.com - Quick Facts and Figures

## taking sustainable information to a new level

Ethical, environmental and thematic investing is becoming increasingly important to the investment industry and investors, as mega trends in consumer behaviour become identifiable and investable. These investors are at the heart of socially responsible investing (SRI), one of the most positive emerging trends in the investment world. In line with this, the increased awareness and interest in ethical and green investments is fuelling a need for a greater breadth and depth of information and more straightforward and transparent access to key facts and figures.

That's why yourSRI.com has been set up.  
yourSRI helps you to make educated decisions about responsible investments and enables you to stay informed at all times.

## Key Elements and Services

yourSRI.com - supporting you

- database with more than 1100 companies, over 1300 investment products and more than 1000 research documents
- yourSRI investment fact sheet providing detailed information about key product facts like investment objective, investment data, conditions & fees, SRI-labelling, etc.
- instant access to relevant product information like investment prospectus, latest periodical reports or management commentary; use yourSRI credits to access customized external partner services
- latest industry research reports, surveys and other information documents

- intuitive filter interface which effectively supports your analysis and increases productivity
- filter data by regions, main- as well as subcategories and SRI-themes
- illustrate results in many different ways; choose from well-arranged listings to intuitive graphic illustrations
- individualized watchlists to access and update relevant information

yourSRI  
membership &  
free trial

The yourSRI database is your information provider and „one-stop-solution“ for various topics in the field of sustainability and responsibility.

A membership gives you access to our database for a whole year, all day round, starting as low as 20 EUR per month.

Getting started is simple:

- 1 Simply create your account and login.
- 2 And with the free trial, enjoy two days with FULL benefits and access to the database.



## Main Features

yourSRI.com - empowering you

### Global

yourSRI covers all SRI actors in the field of *Asset Management & Investment, Rating, Consulting & Advisory, Education, and Research.*

... worldwide

### Quick

yourSRI offers you an intuitive search interface, which effectively supports your analysis and increases your productivity.

... anytime










### Customized

yourSRI helps you find SRI topics of interest and keeps you well informed at all times.

... anywhere

## Get your individual yourSRI-Membership

yourSRI - from good to great

Type of Subscription	Single Membership	Corporate 10	Corporate 20	Corporate 100
 Access: Number of Licences	 Single Membership	 10 Members	 20 Members	 100 Members
 Sub-Services	Global coverage of value chain; filter yourSRI data by regions, categories and SRI-Themes Access to relevant documentation like investment prospectus, latest periodical reports, etc. yourSRI fact sheet providing detailed information about key product facts like investment objective, conditions & fees, etc. Dedicated research area, access to latest industry research reports and surveys			
 Additional Sub-Services	Complimentary trial access for two days  Use yourSRI-credits to access Sustainable Fundreports	Toolkit Integration Webinars Additional access to industry information/events Use yourSRI-credits to access Sustainable Fundreports Customized Company Branding		
 Administration for licences	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
 Costs per year in EUR	240.--	1.680.-- (30% discount)	3.360.-- (30% discount)	14.400.-- (40% discount)



## Sustainable Fundreports - Transparency, Comparability & Measurability

More and more investors complain about the diverse use of the term sustainability as well as the complexity and heterogeneity of the concepts behind the word. As a consequence, the focus has increasingly changed to the central question of how to create transparency in this diverse environment and how sustainability can be made more measurable - since sustainable doesn't simply mean sustainable.

yourSRI is actively addressing the market's need for transparency and has therefore joined forces with one of the leading companies worldwide in the analysis of sustainable investment funds, with more than 15 years of experience.

In line with this, customers benefit from an indepth understanding of the underlying investments and are able to access Sustainable Fundreports of nearly 400 investment products. The objectives of such a Fundreport are:

### Sustainable Fundreports

#### Screening, Analysis and Valuation

##### Transparency

It can be challenging to understand the key characteristics of different SRI funds, be it because of the many different ways to describe them or due to the frequent lack of proper disclosure. yourSRI Sustainability Fundreports provide greater insight in an easily understandable way to facilitate the choice of an appropriate product. And it is essential to understand what underlies an SRI product to establish trust.

##### Comparability

Sustainable Investing is not a strict concept: Fund managers have different approaches to it. Our unifying rating methodology lays the basis for the comparability of SRI funds - allowing sound investment decisions to be made. To identify the product that suits your needs out of the huge number of available SRI funds, you can use our tools for an efficient and sound decision.

##### Measurability

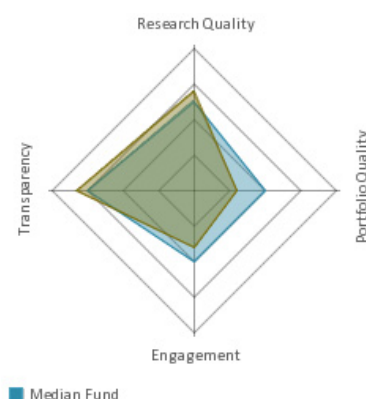
How can the quality of a fund's sustainability strategy be quantified? This requires a methodology that allows a consistent translation of a large set of non-financial indicators into a final sustainability score. Such a methodology has to be transparent, complete and comprehensive.



The yourSRI Sustainable Fundreports provided by our partner offer a thorough and fair evaluation of funds in line with those objectives. The resulting explicit and comprehensive fact sheet is basis for clear investment decisions and is much valued by finance professionals, fund management companies and private investors who require a transparent and comparable analysis.

## What can you expect from a Sustainable Fundreport?

- Sustainability Ratings are available for a **global universe** of about 400 sustainability funds.
- The Sustainability Factsheet is a **standardized reporting solution** which quantifies the quality of a **fund's sustainability performance**.
- The final sustainability rating and subratings are based on more than **70 indicators across four categories** (*research quality, portfolio quality, engagement and transparency*).
- The charts and diagrams provide a **quick overview** of a fund's strength and weaknesses in **comparison to its peer group**.
- All **relevant information** like fund key data, non-financial investment criteria and the sustainability rating and subratings are available.
- **Download** the fact sheet as a PDF document in order to **use it in your daily work** or integrate it in your business line (*more export options are available too*).



## How can the Sustainable Fundreports be accessed? And what is the yourSRI Diamond Standard?

- To **access the Fundreports**, you've to **buy credits**. So once you've set up your account, choose the exact amount of credits you require, or choose a package.
- The **more credits you buy**, the **more money you save** as we offer generous accretion of discounts. Best choice for **accessing several reports**. And with our range of offers, you always have enough credits at hand.
- True to its motto *„For Transparency in Responsible Investing“*, the **yourSRI Diamond Standard** provides guidance to investors and the interested public, indicating that a **neutral sustainability rating** is available which is independent of product providers and compiled on the basis of **strict and objective criteria**.

The cost of each Sustainable Fundreport is:

112 credits = 151 €



The more you buy, the more you save!



*"New services and benefits will be implemented within the next months. For example, keep your eyes open for the unique service of an automatic Investment Carbon Screening Tool, available in autumn!"*



## Free Trial & Further Information

yourSRI does offer a free trial access to its database, no obligations and no fine print - please register at [yoursri.com](http://yoursri.com) and join now.

If you are interested in further information, please feel free to contact us ([info@yoursri.com](mailto:info@yoursri.com)).

yourSRI  
Webinars

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